

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Nataly Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On October 23, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Fee Application Service List attached hereto as **Exhibit A**:

- Sixth Monthly Statement of Services Rendered and Expenses Incurred by M3 Advisory Partners, LP for Compensation and Reimbursement of Expenses for the Period from September 1, 2023 through September 30, 2023 [Docket No. 820]

On October 23, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit B**:

- Amended Agenda for Hearing to be Held October 24, 2023, at 11:00 a.m. (Prevailing Eastern Time) [Docket No. 824] (the “***Amended Agenda for October 24<sup>th</sup>***”)
- First Supplemental Declaration of Zul Jamal in Connection with the Employment and Retention of Moelis & Company LLC as Investment Banker to the Debtors [Docket No. 828]
- Debtors' Reply in Support of Debtors' Third Motion for Entry of an Order Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief [Docket No. 829]

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

- Third Amended Agenda for Hearing to be Held October 24, 2023, at 11:00 a.m. (Prevailing Eastern Time) [Docket No. 832] (the “***Third Amended Agenda for October 24<sup>th</sup>***”)

On October 23, 2023, at my direction and under my supervision, employees of Kroll caused the Amended Agenda for October 24<sup>th</sup> and the Third Amended Agenda for October 24<sup>th</sup> to be served by the method set forth on the Respondents Service List attached hereto as **Exhibit C**.

Dated: November 1, 2023

/s/ *Nataly Diaz*  
Nataly Diaz

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on November 1, 2023, by Nataly Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ *PAUL PULLO*  
Notary Public, State of New York  
No. 01PU6231078  
Qualified in Nassau County  
Commission Expires November 15, 2026

**Exhibit A**

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott , Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com
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**Exhibit B**

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United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		Overnight Mail
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**Exhibit C**

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